

Northeast Financial Strategies, Inc. Fee Collect Program

This program is available for all of our clients receiving refunds on their returns. The Fee Collect Program option works in the following way:

- **Allows us to take our tax preparation fee out of your refund so you do not have to write a check for the services.**
- **Will not delay the time it takes for you to receive your refund.**
- **Refund can be disbursed in one of three methods:**
 - a. **Refund will be issued onto a VISA PREPAID CARD**
 - b. **Refund will be direct deposited to your personal checking or savings account.**
 - c. **Refund can be printed on a check out of our office.**

The cost of this program is **only \$31** and will be included in your tax prep fee. The total fee will come directly out of your tax refund. The remaining refund amount will be direct deposited to your checking or savings account as listed below.

TO ACCEPT – I/We elect the Fee Collect Program offered by NFS and agree to the terms of this service:

Taxpayer Signature

Taxpayer Signature

Date

METHOD OF DISBURSEMENT REQUESTED (Check one)

- VISA Prepaid Card
- Direct Deposit into your checking or savings account

Bank Account Number

Bank Routing Number

Bank Name

- Check printed from our office

TO DECLINE – I/We decline the Fee Collect Program offered by NFS and understand that we will be expected to pay for services before receiving our completed income tax return and/or prior to electronic filing of return.

Taxpayer Signature

Taxpayer Signature

Date